AgentMate Release – Supplemental Notes

Engagement Modification Tracking and Access Screen: Utilities > Agency Defaults – CRM / Marketing Defaults

Under *Utilities > Agency Defaults*, a change was made to the **Vendor Profile** tab appearing under the *CRM / Marketing Defaults* radio button.

The **Vendor Profile** tab has been eliminated; the area to opt-in **Supported Vendors** for Engagement now appears under the new **Engagement** tab.

More information on the other options available will be rolled out later.

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Advanced Filtering Added to Unapplied Commissions Screen: Accounting > Unapplied Commissions

Under Accounting > Unapplied Commissions Matching, an **Advanced Search** option was added. This will allow a user to search for Unapplied Commissions based on when they were entered into the application or, in the event the data was uploaded as part of the import file, the dates of travel or hotel property.

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